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Sterling Group Holdings Limited
美臻集團控股有限公司*

(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1825)

DATE OF BOARD MEETING
AND
PUBLICATION OF UNAUDITED ANNUAL RESULTS
BASED ON MANAGEMENT ACCOUNTS
FOR THE YEAR ENDED 31 MARCH 2020

The board of directors (the “**Board**”) of Sterling Group Holdings Limited (the “**Company**”) announces that a meeting of the Board will be held at 18/F, Win Plaza 9 Sheung Hei Street, San Po Kong, Kowloon, Hong Kong on Monday, 29 June 2020 for the purposes of, among other matters, considering and approving the publication of unaudited annual results based on the management accounts of the Company and its subsidiaries (the “**Group**”) for the year ended 31 March 2020.

The Board would like to inform the shareholders of the Company and potential investors that, due to travel restrictions and the lockdown of some countries in connection with the recent coronavirus disease (COVID-19) outbreak which have disrupted the reporting and audit processes of the Group’s financial statements for the year ended 31 March 2020, the Company is unable to publish an annual results announcement which shall be agreed with the Company’s auditors (the “**Audited Annual Results**”) by 30 June 2020 in accordance with Rule 13.49 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company will publish the Audited Annual Results upon completion of such reporting and audit processes as soon as practicable after they have been agreed with the Company’s auditors. Further announcement will be made by the Company as and when appropriate.

By order of the Board
Sterling Group Holdings Limited
美臻集團控股有限公司*
Wong Mei Wai Alice
Executive Director and chief executive officer

Hong Kong, 15 June 2020

As at the date of this announcement, Ms. Wong Mei Wai Alice, Mr. Siu Yik Ming and Mr. Chung Sam Kwok Wai are the executive Directors, Mr. Choi Siu Wai William is the non-executive Director, and Mr. Chan Kee Huen Michael, Mr. Cheng King Hoi Andrew and Mr. Ko Ming Tung Edward are the independent non-executive Directors.

* *For identification purpose only*